



NEW/UPDATE BUSINESS INFORMATION

PLEASE PRINT CLEARLY

Date: _____ Tax Preparer: _____

Type of Business: LLC _____ C-Corp _____ S-Corp _____

Name of Company: _____

Company Address: _____

Primary Contact: _____

Primary Telephone: (_____) _____

Email Address: _____

Miscellaneous Information:

Does the entity provide a service or product? _____

What is the type of Business Activity? _____

(Please be specific with the following referral information. Thank you!)

Referred by: _____ Relationship/Source: _____

Amount Quoted: \$ _____

www.taxmanfred.com

Temecula: 41635 Enterprise Circle North Suite A, Temecula, CA 92590

Phone: (951) 719-1515 Fax: (951) 719-1518

La Jolla: 9255 Towne Centre Drive Suite 805, San Diego, CA 92121

Phone: (858) 203-1310 Fax: (858) 362-1043